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April 26, 1995

Memorandum to the Persons  
on the Attached Distribution List:

AOL-WAIS Transaction

Enclosed is a draft of the Agreement of Merger, which is a shortened form of the Agreement and Plan of Reorganization (the "Plan") and which will need to be filed with the California Secretary of State. This Agreement will be conformed to reflect changes made to the Plan.

Feel free to call with any questions or comments at (415) 858-7188.

Harry Boadwee

Enclosures

cc: Mark C. Stevens, Esq.

DISTRIBUTION LIST

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